

WPA Update



Date: Thursday 16th September 2010
Time: 2.00pm - 5.15pm
CPD: 3 hours
Venue: Exeter Racecourse, Exeter

Speaker: John Thurston

The law relating to wills, probate and administration does not stand still. This course aims to keep practitioners up to date with the most important developments in case law and statute law, with particular emphasis on avoiding negligence claims and drafting tips.

The following topics have been covered on recent courses:
Some short case studies will be discussed if time permits.

- Ademption and sales by attorneys;
- Capacity to make wills;
- Costs;
- Duties of PRs;
- Estoppel;
- Foreign wills;
- Execution of wills;
- Funeral disputes;
- Inheritance (Provision for Family and Dependents) Act 1975;
- Inheritance tax, including the changes to the taxation of trusts in the Finance Act 2007;
- Interpretation of wills;
- Joint tenancies;
- Mortgages and endowment policies;
- Negligence;
- Options to purchase;
- Portions;
- Rectification of wills;
- Retainer;
- Revocation of wills;
- Statutory wills;
- Tracing agencies;
- Undue influence;

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These are very practical, and deal with problems encountered in practice. They will enable delegates to apply the law to practical situations.

Speaker: John Thurston, LL.B., TEP, solicitor. He is particularly interested in the law relating to wills, trusts, taxation, powers of attorney and elderly clients. He frequently presents courses for local law societies. He is the author of "A Practitioner's Guide to Powers of Attorney", "A Practitioner's Guide to Trusts", "A Practitioner's Guide to Inheritance Claims", "A Practitioner's Guide to Executorship and Administration" and "Estate Planning for the Middle Income Client" all published by Bloomsbury Professional. He is also a contributor to "Tolley's Administration of Trusts" and "Tolley's Administration of Estates". He also contributed a section to "Tax Efficient Will Drafting" published by LexisNexis Butterworths. He is also a consultant.

Delegates attending both of John Thurston's seminars on this date will receive a free buffet lunch

Fees

Members £102.50 + VAT (£120.44 inc VAT) For the first booking

£86.50 + VAT (£101.64 inc VAT) For subsequent member bookings

Non Members £127.50 + VAT (£149.81 inc VAT)

Trainees: £51.25 + VAT (£60.22 inc VAT)

Devon & Somerset Law Society Course Reservation

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Delegate Name(s)

Firm

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Address / DX

Tel.

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E.Mail

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Contact Name

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We enclose our cheque for £..... payable to Devon & Somerset Law Society. A receipted VAT invoice will be issued with confirmation of your booking.

Please return this form with your payment to: Rebecca Hill, Devon & Somerset Law Society, Suite 5, Renslade House, Bonhay Road, Exeter. EX4 3AY

Tel 01392 411585.
DX 8361 EXETER

Fax 01392 431511
e.mail. rebecca@dasls.com

NB. Delegate Cancellations and Refunds:

With 7 clear days notice prior to the seminar: Full refund subject to an administration charge of £5.00 + VAT
Within 7 days of the seminar: A 50% refund will be given
We regret that cancellations received on the day of the seminar and thereafter will not be eligible for refund
We reserve the right to cancel courses and refund accordingly

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