

Trusts Income & CGT Consequences



Date: Thursday 16th September 2010
Time: 9.45am - 1.00pm
CPD: 3 hours
Venue: Exeter Racecourse, Exeter

Speaker: John Thurston

Many solicitors fight shy of dealing with the income tax and CGT consequences of trusts and estates. However, anyone administering a trust needs to consider very carefully the income tax implications of the proposed increase in the special rate applicable to trusts from 2010/2011.

This course will deal with the income and CGT consequences of trusts and estates, and will be useful not only to those whose knowledge of this area is limited, but also those who want a refresher.

The following subjects will be considered:

- Income tax and CGT liability of PRs and beneficiaries on death;
- Income tax and CGT liability of trustees and beneficiaries of trusts;
- Trust for vulnerable persons;
- Anti avoidance rules;
- Income tax and CGT implications of bereaved minors' trusts.
- The increase in the rate applicable to trusts from April 2010;

OFFER
3 for 2 Offer!
Book 3 places
get cheapest
free

Delegates will be asked to work on examples to illustrate the aspects considered.

Speaker: John Thurston, LL.B., TEP, solicitor. He is particularly interested in the law relating to wills, trusts, taxation, powers of attorney and elderly clients. He frequently presents courses for local law societies. He is the author of "A Practitioner's Guide to Powers of Attorney", "A Practitioner's Guide to Trusts", "A Practitioner's Guide to Inheritance Claims", "A Practitioner's Guide to Executorship and Administration" and "Estate Planning for the Middle Income Client" all published by Bloomsbury Professional. He is also a contributor to "Tolley's Administration of Trusts" and "Tolley's Administration of Estates". He also contributed a section to "Tax Efficient Will Drafting" published by LexisNexis Butterworths. He is also a consultant.

Delegates attending both John Thurston's seminars on this date will receive a free buffet lunch

Fees

Members £102.50 + VAT (£120.44 inc VAT) For the first booking

£86.50 + VAT (£101.64 inc VAT) For subsequent member bookings

Non Members £127.50 + VAT (£149.81 inc VAT)

Trainees: £51.25 + VAT (£60.22 inc VAT)

Devon & Somerset Law Society Course Reservation

Trusts Income & CGT Consequences
Thursday 16th September 2010

Delegate Name(s)

Firm

--

Address / DX

Tel.

--

E.Mail

--

Contact Name

--

We enclose our cheque for £..... payable to Devon & Somerset Law Society. A receipted VAT invoice will be issued with confirmation of your booking.

Please return this form with your payment to: Rebecca Hill, Devon & Somerset Law Society, Suite 5, Renslade House, Bonhay Road, Exeter. EX4 3AY

Tel 01392 411585.
DX 8361 EXETER

Fax 01392 431511
e.mail. rebecca@dasls.com

NB. Delegate Cancellations and Refunds:

With 7 clear days notice prior to the seminar: Full refund subject to an administration charge of £5.00 + VAT
Within 7 days of the seminar: A 50% refund will be given
We regret that cancellations received on the day of the seminar and thereafter will not be eligible for refund
We reserve the right to cancel courses and refund accordingly

For Office Use Only

CL.	Dep 293	EX No.	Dels.
-----	---------	--------	-------